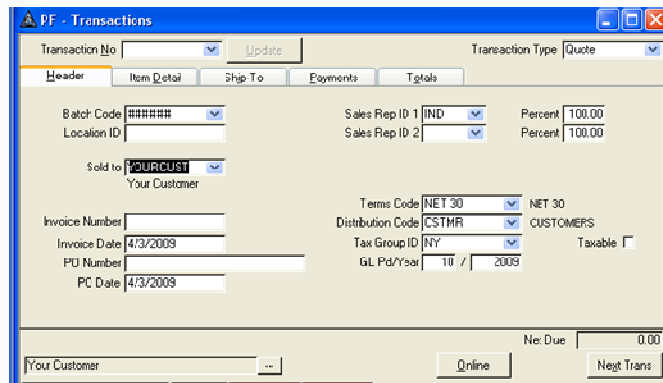




Proforma Invoice

Streamline your billing process by integrating the Proforma add-on with TRAVERSE®. Improve your organization's cash flow and internal management by sending your customer deposit or proforma invoices. The Proforma system also enables you to send quotes as well invoices. The system utilizes TRAVERSE standards to make a smooth transition to going live.



Transaction No: [] Update Transaction Type: Quote

Batch Code: ##### Sales Rep ID 1: IND Percent: 100.00
 Location ID: Sales Rep ID 2: Percent: 100.00

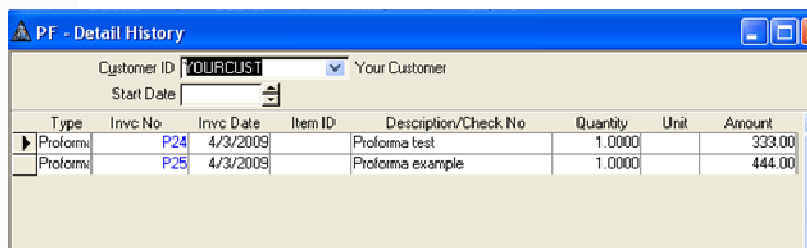
Sold to: YOURCUST Your Customer

Invoice Number: Terms Code: NET 30 NET 30
 Invoice Date: 4/3/2009 Distribution Code: CSTMR CUSTOMERS
 PO Number: Tax Group ID: NY Taxable:
 PC Date: 4/3/2009 GL Pd/Year: 10 / 2009

Your Customer Net Due: 0.00

[Online] [Next Trans]

A separate history is maintained for Proforma transactions. This enables you to manage and track open quotes and transactions. Easily review your customers activity and trends by analyzing the history information. Payments however can be applied to the Proforma invoices to ensure the customer balance is correct. The transactions can also be exported to your website.



Customer ID: YOURCUST Your Customer
 Start Date: []

Type	Inv No	Inv Date	Item ID	Description/Check No	Quantity	Unit	Amount
Proforma	P24	4/3/2009		Proforma test	1.0000		333.00
Proforma	P25	4/3/2009		Proforma example	1.0000		444.00